

Form NJ-1040EZ



Although you have been selected to receive this form, not everyone qualifies to file Form NJ-1040EZ. If you answer “Yes” to any of the questions below, you **cannot** file Form NJ-1040EZ.

- | Yes | No |
|--------------------------|--|
| <input type="checkbox"/> | <input type="checkbox"/> Were you a New Jersey resident for only part of the year 2002? |
| <input type="checkbox"/> | <input type="checkbox"/> Is your filing status married, filing separate return? |
| <input type="checkbox"/> | <input type="checkbox"/> Do you have income other than wages, interest, and dividends? |
| <input type="checkbox"/> | <input type="checkbox"/> Is your return filed on a fiscal year basis? |
| <input type="checkbox"/> | <input type="checkbox"/> Are you filing on behalf of a deceased person? |
| <input type="checkbox"/> | <input type="checkbox"/> Do you wish to claim a credit for taxes you paid to another jurisdiction? |
| <input type="checkbox"/> | <input type="checkbox"/> Are you self-employed? |
| <input type="checkbox"/> | <input type="checkbox"/> Did you receive a capital gain distribution from a mutual fund or other regulated investment company? |
| <input type="checkbox"/> | <input type="checkbox"/> Did you have two or more employers and wish to claim a credit for excess UI/HC/WD or DI contributions withheld? |
| <input type="checkbox"/> | <input type="checkbox"/> Did you make a withdrawal from your IRA during 2002? |
| <input type="checkbox"/> | <input type="checkbox"/> Did you receive taxable pension and annuity income or early retirement benefits? |
| <input type="checkbox"/> | <input type="checkbox"/> Do you wish to use the Pension Exclusion or the Other Retirement Income Exclusion to reduce your taxable income? |
| <input type="checkbox"/> | <input type="checkbox"/> Do you wish to deduct alimony and/or separate maintenance payments you made? |
| <input type="checkbox"/> | <input type="checkbox"/> Do you wish to claim a property tax deduction/credit or homestead rebate and you:
— lived in more than one qualified New Jersey residence during the year?
— shared ownership or rent with someone other than your spouse?
— owned a home that contains more than one dwelling unit? |
| <input type="checkbox"/> | <input type="checkbox"/> Did you have income below the minimum filing threshold (see page 13), have no overpayment, and wish to file only to claim a homestead rebate? |

If you checked “Yes” to any of the above, you do not qualify to file Form NJ-1040EZ. Please see back cover for information about alternative filing methods and how to obtain forms or publications.